Who is EPEE?



EPEE is a broad based HVACR industry association supporting the promotion of energy efficiency and the freedom of refrigerant choice



27 member companies, 12 member associations

- ... producing a/c equipment, components, refrigeration systems, heat pumps, refrigerants
- ... employing more than 200,000 people in Europe
- ... And realising a turnover of more than €30 billion in Europe

Eco-efficiency : the key to minimize the climate impact of refrigeration

 Eco-efficiency evaluates and compares case by case the current and future relative performance and impact of technologies in terms of both financial and environmental impact on a global life cycle basis :

Manufacture





A typical split of energy use in a supermarket

Today, refrigeration typically represents at least 50% of a supermarket's climate impact :

Energy consumption + GHG emissions (up to 80 %) (up to 20%)

Significant reduction potential

Eco-efficiency and reliability should drive the choice of technology adapted to each application

A holistic and realistic approach to reach the ultimate goal : reducing *global* GHG emissions



1. Energy efficiency

- Don't sacrifice energy efficiency to save direct emissions
- These are adressed through leakage control and lower GWP refrigerants
- CO2 only performs best at < 15°C

2. GHG emission reductions

- Don't sacrifice **immediate reductions**: Lower GWP solutions are available immediately.
- Avoid forcing technology down the wrong path
- <u>3. Safety, reliability, operating conditions</u> and cost
- There is no "universal refrigerant"
- Don't jeopardize HCFC phase-out, retrofit and refurbishment projects



remember the ultimate goal:

Always

To reduce the GLOBAL climate impact of installations !

CO2 technologies : the barriers to overcome to make them globally efficient and competitive (*)



Thank you for your attention!

The conclusions from the SKM Enviros study apply to the types of supermarket refrigeration systems and conditions of use investigated. It should not be assumed that these conclusions can be directly applied to other types of refrigeration or airconditioning systems.

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