





Efficient and sustainable container refrigeration applications using CO₂ NaturaLINE[™] Unit Field Trial Results

ATMOsphere Conference, Brussels, Belgium - November 6, 2012

INTRODUCTION





Previously at ATMOsphere 2011

Carrier announced NaturaLINE technology for transport refrigeration & start of field trial

Recommended inclusion of transport refrigeration in EU regulations and phase out of HFC's by 2025

December 2011 Carrier introduced NaturaLINE technology at Intermodal Europe, Hamburg

ATMOsphere Europe 2012 - update field trial and training initiative results

CO₂ PRODUCT DESIGN INTRODUCTION







REFRIGERATED CONTAINER SHIPPING



EFFICIENCY IMPERITIVE



Global refrigerated trade growth 5%¹

Container ships and roll-on/roll- off ships carry 60% of the goods by value moved internationally by sea.²

International maritime shipping accounts for 870 million tonnes, about 2.7 percent of annual global greenhouse gas emissions in 2007.³

IMO adopts mandatory technical and operational energy efficiency measures to reduce greenhouse gas emissions from ships; Revision to MARPOL Annex VI expected to enter into force on 1 January 2013.⁴

Improving efficiency and reducing emissions vital as shipping continues to grow.

1. M. Slagen, Seabury Group, Recession proof reefer trade?, Cool Logistics 2012 2. World Shipping Organization, September 2009

CONTINUOUS IMPROVEMENTS

Reduce GWP Direct Indirect

Reduce carbon footprint Production processes Materials Average energy consumption





CO₂ NEW TECHNOLOGY



2012 EXPANDED SEA TRIALS

65 shipments completed Frozen and perishable cargo >23,000 operating hours

Frozen

-18°C

Cheese

5°C

Beer 12°C

Ice cream /

cookie dough

-22°C



13°C

Banana Wine



Reefer Container





Hapag-Lloyd AG Requirements New Refrigerant Trial - Results









Hapag-Lloyd at a Glance

- One of the leading global container shipping companies
- Extensive service network with 87 services around the globe
- 138* modern container vessels with a capacity of about ~621,000 TEU and more than 1.0 million containers (TEU) of various types
- Global presence with about 300 sales offices in 114 countries
- Employees: ~6,900

Status: March 2012







6 Europe – Latin America 5 North America – Latin America 1 Asia – Latin America 2 Intra Regional Latin America 2 North Europe – North Africa 2 North Europe – Mediterranean 2 North Europe – Africa 1 Med – Africa 1 Asia – Africa 1 North America – Africa

Asia / Oceania – North America: 18 Servic

- 15 Asia North America
- 3 Australia/ New Zealand North America





Container Fleet of more than 660.000 Containers

Large Variety







Thereof 40.000 Refrigerated Containers







Requirements

- Best-in-class performance
 - Power consumption
 - Performance
 - Pull down capacity
 - Temperature control
 - Reliability
 - Serviceability
 - Better or at least meeting the criteria of the units available today



Refrigerants

- + Long-term deployable
- + No Flame Propagation
- + Low Toxicity
- + No interim solution
- + Worldwide availability
- + GWP 1
- + Serviceable

$$= CO_2$$









Technical Goals

- Demonstrate concept / design feasibility
- Gain valuable insight & data with test trial
- Introduce service personnel to technology
- Gain valuable field data and experience

2012: Field Trial

- Invite costumer to participate
- Select variety of cargo
- Select variety of trades
- Get feedback from field engineers
- Get feedback from vessel crews





Field Trial

Result

- All ambients = **OK**
- Maintain frozen & perishable set points up to 32 C (90 F) = OK
- Design life multiple voyages = OK
- Carrier CO2 compressor designed for container application = OK
- Training worldwide = to be continued





Summary

New Hardware and Technology should proven to be

- Reliable
- Environmentally sound
- Robust
- Long-term deployable



NaturaLINE SEA TRIALS

Trans-critical results

Global ambient temperature exposure



Maintain frozen & perishable set points



NaturaLINE SEA TRIALS

Energy consumption results



R744 R134a

Typical control temperatures

NaturaLINE SEA TRIALS

Trans-critical results – perishable set point



NaturaLINE SERVICE TRAINING

Global container training initiative

Training schools – on regular training schedule

Service Center training – 183 technicians trained

Vessel crew training – 12 vessels

Training content

Fundamentals of Refrigeration (R134a and R744)

Working with pressure and high voltage

Operation of NaturaLINE unit

Servicing and trouble shooting





SUMMARY

Successful 2012 field trial results, continue to expand on those successful results

Component suppliers filling gaps OEMs expanding R744 products Continuing industry concerns of non-natural solutions

GWP = 1

Minimize environmental impact

Improve energy efficiency



EU ATMO EU Sphere Solutions for Europe

natural refrigerants

Thank you very much for your consideration and your support.

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