



technology & innovation

natural refrigerants

3-5 February 2014, Tokyo

#1

Latest developments with CO₂ technology in convenience stores

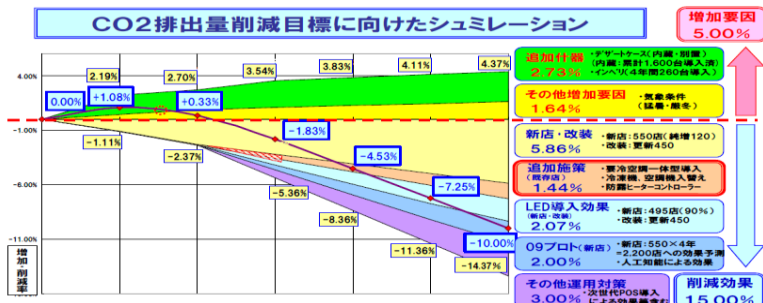
Lawson, Inc.

CO₂ Emissions Reduction

Action for Energy Conservation (Indirect Effect Reduction)

Voluntary target of CO₂ emissions reduction

Reducing CO₂ emissions per store compared to the FY2006 based on electricity consumption **by 10% by FY2012.**



9.6% Reduction Achieved
in 2012 to the Target of "10% Reduction"

Natural Refrigeration (Direct Effect Reduction)

1. Refrigerant Leakage Management

Annual Leakage rate: 16% of Charge Amount

2. Replacing HFCs with Natural Refrigerant

HCFC ⇒ HFC ⇒ Non F-gas(CO₂ and Other NRs)

Frequent Capital Investment
for Each Step

"1 Step" Change Saves Capital Cost

Global Warming Impact: CO₂ vs. R404A

	HFC System (R404A)	NR System (CO ₂ :R744)	Reduction
GWP (Global Warming Potential)	3920	1	—
Refrigerant Charge (ton)	0.0309	0.01	—
Refrigerant Charge (ton-CO ₂)	121.12	0.01	▲121.02
Refrigerant Leakage (ton-CO ₂)	19.38	0.0016	▲19.38
Annual Electricity (kWh)	83,483	60,563	▲22,920
GHG from Electricity (ton-CO ₂)	38.65	28.04	▲10.61
Total GHG Emission (ton-CO ₂)	58.03	28.04	▲29.99

Japanese proven CO₂ technology for CVS (Lawson&Panasonic)

Outdoor units for Refrigerators and Freezers were replaced by Panasonic CO₂ Units (10HP and 2HP)



The Total Energy Save: **27%**



Challenges for the Spread of CO₂ Systems

① Safety (Product, Installation)

■ Launching CO₂ Refrigerant Working Group

- Co-operation between Manufacturers, Installers and Industry Groups
- Cross-Checking by Different Member Companies for System Safety

■ Benchmarking CO₂ Refrigeration echnologies in EU

2011: Regulation and Training for CO₂ Refrigeration in EU Countries

2012: CO₂ Refrigeration Systems and Components (Chillventa 2012)

■ Reliability Test of Brazed Copper Tube

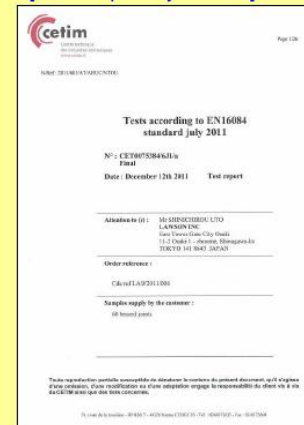
- PTV Test according to EN 16084 by CETIM (Tightness Test under Cyclic Pressure, Temperature and Vibration)
- With Normal Copper Tubes and High Strength Copper Tubes

③ Tightness Test on Brazed Joint of Copper Tubes

[Testing Method]

Tightness Test after Cyclic Pressure, Temperature and Vibration according to EN16084, with Thick Copper Tubes, under Higher Pressure and Variable Quality of Brazing Connection

[Test Report by CETIM]



[Specifications of Test Pieces]

Test Joints No	Application	Size of brazed Socket Joints	Length inserted into the socket			Dimension (Dwg No)
			100%	50%	30%	
S01-S15	Sub-critical	9.52mm	n=5	m=5	n=5	SAN20110513-552
S16-S30	Sub-critical	19.05mm	n=5	m=5	n=5	SAN20110913-11006
T01-T15	Trans-critical	9.52mm	n=5	m=5	n=5	SAN20110013-035
T16-T30	Trans-critical	19.05mm	n=5	m=5	n=5	SAN20110513-1268

Table 1. Test condition and the number of samples

Quality of tubes	Alloy Name (JIS)	Alloy Name (ASTM)	Thickness	Type (Hardness)
S01-S15	H9106 C1200		1.2mm	O
S16-S30	<C2: 99.9% or Higher;	C12200	1.6mm	1/2H
T01-T15	P: 0.015-0.04%		1.2mm	O
T16-T30			2.0mm	1/2H

Table 2. Tube specification



③ Tightness Test on Brazed Joint of Copper Tubes

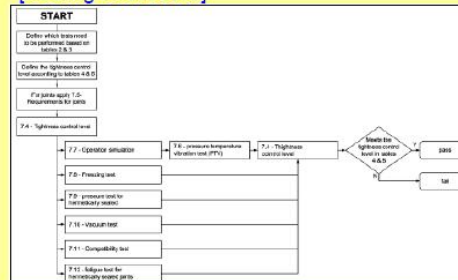
[Testing Facilities]



[Samples in PTV Chamber]



[Testing Procedure]



[PTV Data]

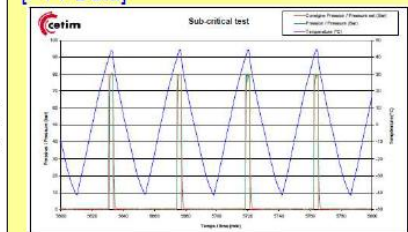
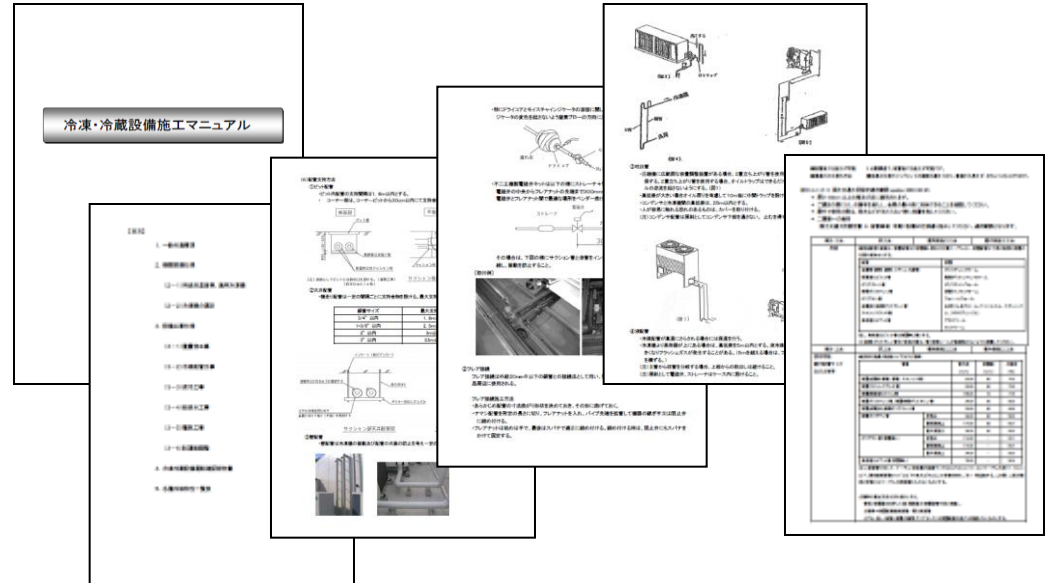


Figure 17: Sub-critical test measurement

Challenges for the Spread of CO₂ Systems

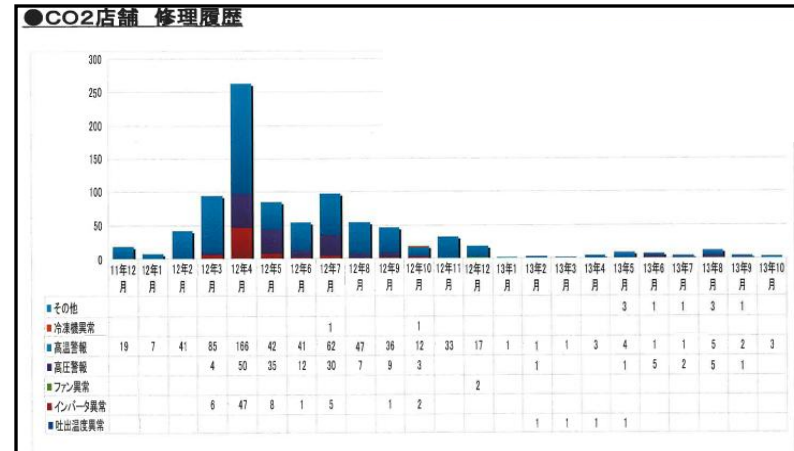
② CO₂ Technician Training

- Training for technicians working for installers, regularly held at Panasonic.
- 374 trainees completed by the end of 2013**



③ Maintenance

- Early Detection and Measures of System Failure using Remote Monitoring
- Preventing Incidents by “Action on Pre-Alarm”**
- System Improvement (Software or Hardware) based on Failure Cases and Monitored Data



Barriers to be Removed for Spread

■ Technical Challenges

Barriers to be Removed for the Spread of CO₂ Systems

1. **Small Number of Technicians** ⇒ Training Programs , Remote

Monitoring

2. **Higher Equipment Cost** ⇒ Cost Reduction by Volume Efficiency

3. **Higher Installation Cost** ⇒ High-strength Copper Tube

■ Regulatory barriers

Required National-Level Policy Change

1. **Re-considering Direct Effect from Refrigerant Leakage During Use**

2. **Support for F-gas Emission Control with Regulation and/or Subsidy**

3. **Support for “Leapfrog” Change to Natural Refrigerant**

4. **Introducing Credit for Refrigerant Leakage Reduction During Use**

Japan is behind EU countries in natural refrigeration. But CO₂ technology has been proven and the number of stores almost reach to 180 in Japan. (157 by Lawson and the remaining by other retailers) Japan can catch up with Denmark in several years by these policy change.

Lawson aims “No.1 Natural Refrigeration Retailer” in the world.

Preferable Action

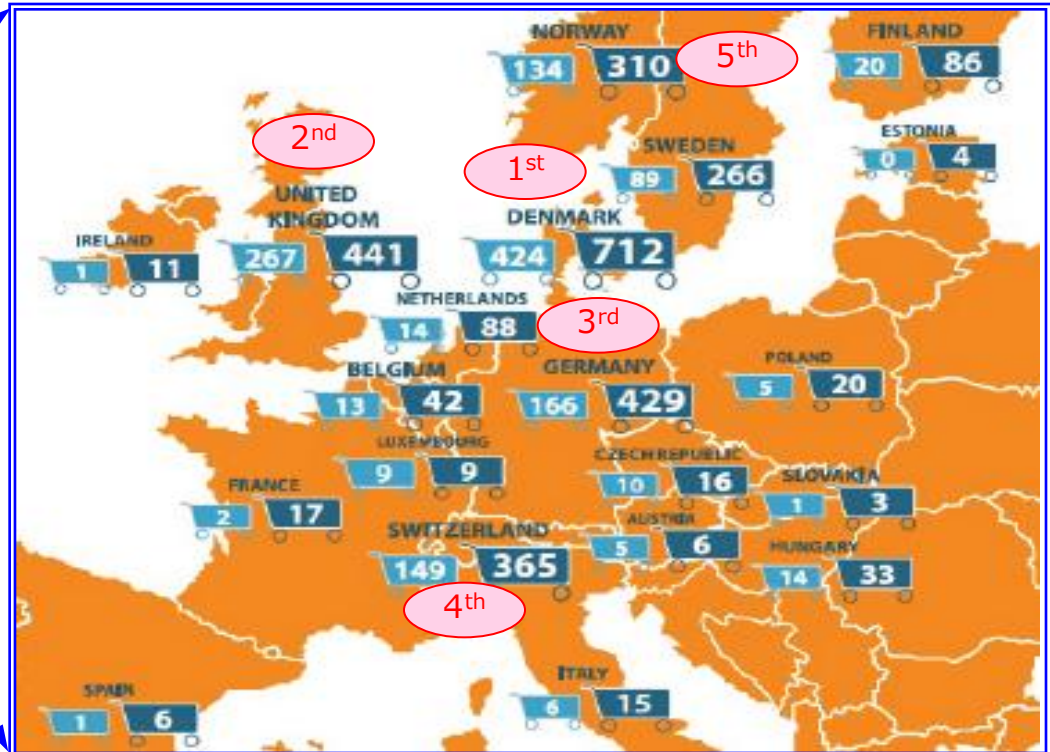
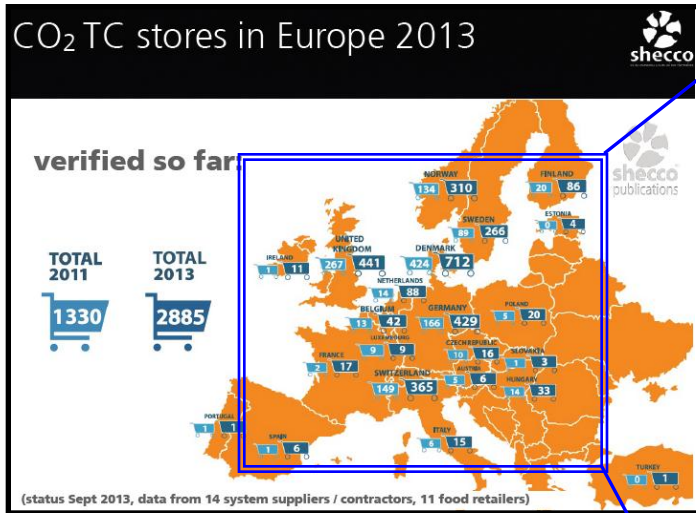
Number of Stores with CO₂ Refrigeration (Lawson)

FY 2010: 1
 FY 2011: 50
 FY 2012: 24
 FY 2013: 82 (Estimated)
 ⇒ 157 Stores Installation

FY 2014: 400 Installation (Planned)

FY 2015: 800 Installation (Planned)
 ⇒ **Standard Equipment for All New Stores**

Number of Stores with CO₂ Refrigeration (EU Region)



Rank	Country	Stores
1	Denmark	712
2	UK	441
3	Germany	429
4	Switzerland	365
5	Norway	310

Total
2,881
Stores

※Increased in
2years +116%

※Shecco TOKYO ATMosphere network Presentation

Energy Saving and Leakage Reduction with CO₂

① Japan

(from Aomori to Kagoshima)

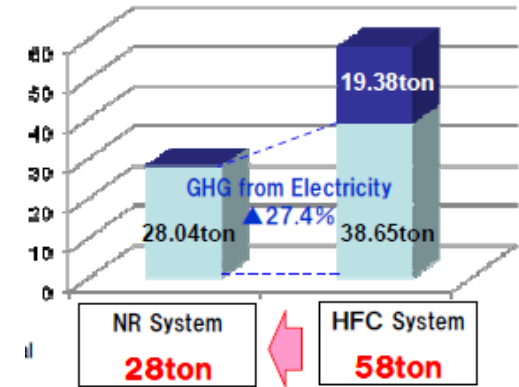
27% Saving

from R404A

51% CO₂ Reduction

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② Okinawa

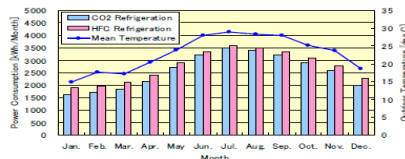
21% Saving

from R404A

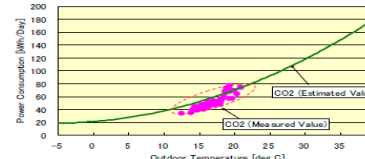
49% CO₂ Reduction

Annual Power Consumption		Energy Saving with CO ₂	Saving on Energy Bill (14 JPY/kWh)
R404A	CO ₂		
80,605 kWh	63,801 kWh	21%	235,256 JPY

- Estimation Based on Measured Data of the Store in Okinawa
- Opened in Dec. 2012
- Power Consumption of Outdoor Units and Display Cabinets (Freezing & Refrigeration)

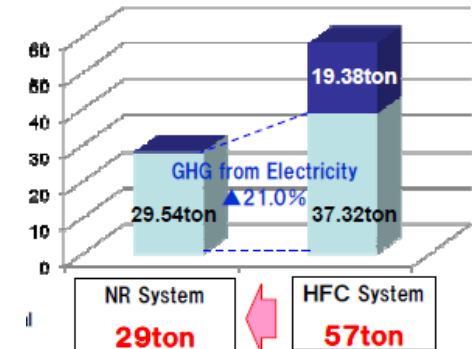


15hp CO₂ Outdoor Unit Power Consumption by Months



15hp CO₂ Outdoor Unit Power Consumption to Daily Mean Temperature

▲51%



③ Indonesia

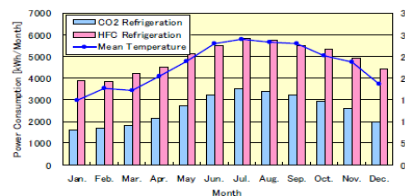
39% Saving

from R22

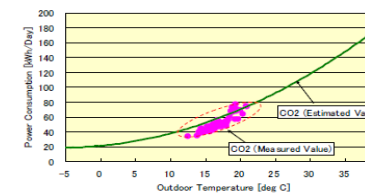
63% CO₂ Reduction

Annual Power Consumption		Energy Saving with CO ₂	Saving on Energy Bill (14 JPY/kWh)
R22	CO ₂		
105,359 kWh	63,801 kWh	39.4%	581,812 JPY

- Estimation Based on Measured Data of the Store in Okinawa
- Opened in Dec. 2012
- Power Consumption of Outdoor Units and Display Cabinets (Freezing & Refrigeration)

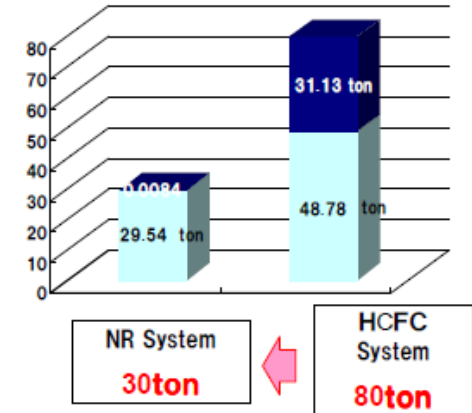


15hp CO₂ Outdoor Unit Power Consumption by Months



15hp CO₂ Outdoor Unit Power Consumption to Daily Mean Temperature

▲49%



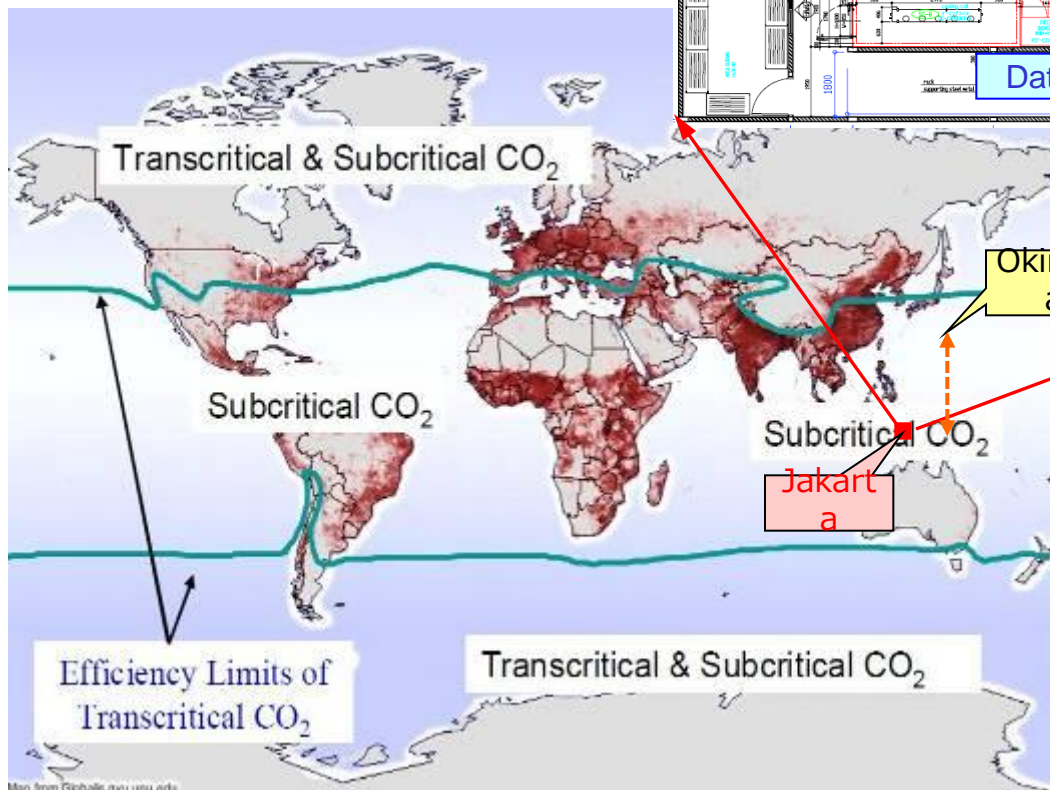
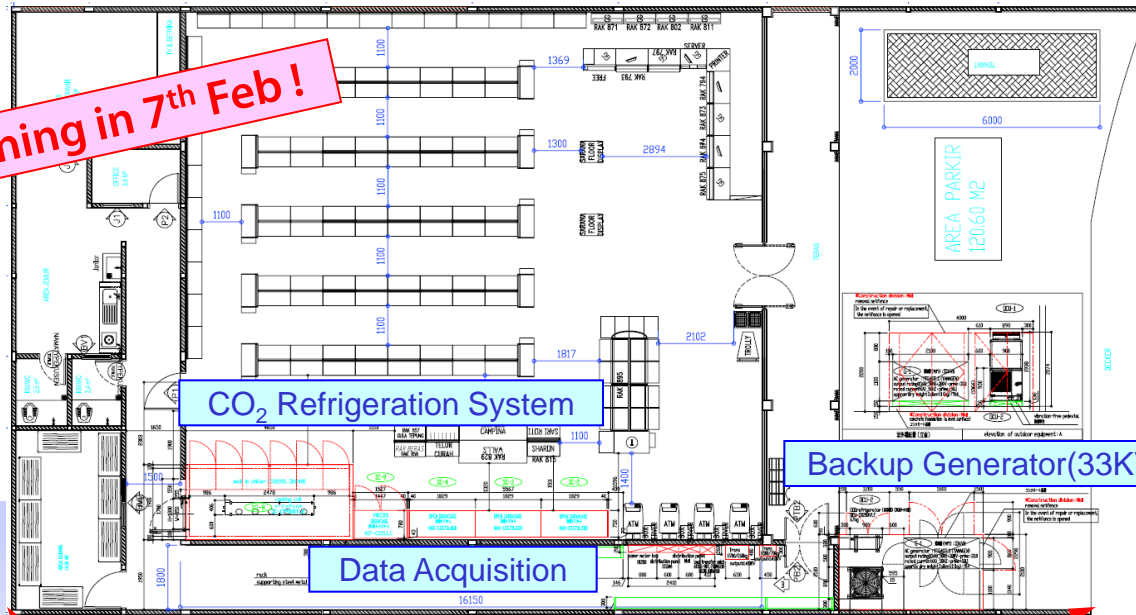
▲63%

1st Pilot Store of JCM FS Project in Jakarta

■ PETA BARAT (Alfamidi)

- Location: Jakarta
- Sales Floor: 236m²
- Equipment:
 - CO₂ Refrigeration System
 - Data Acquisition
 - Backup Generator (33KVA)

Opening in 7th Feb!



[PT MIDI UTAMA INDONESIA Tbk]

- President Director: Rullyanto
- Established: Jun. 2007
- Number of Stores: 652 (End of 2012)
- Consisting of 452 Alfamidi, 116 Alfaexpress and 84 Lawson



Thank you for your kind
attention !