

# Industry co-operation on Natural Refrigerant technology development



**2014.02.04**

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# About JRAIA

## **History**

The Japan Refrigeration and Air Conditioning Industry Association (JRAIA) was originally established in February 1949.

## **Objective**

JRAIA contributes to the steady development of Japanese industry and improvement in people's standard of living.

## **Membership**

JRAIA members consist of regular and associate members. (123 )

(1) Regular members: 76

(2) Associate members: 47



**HITACHI**  
Inspire the Next

**Panasonic**  
ideas for life



**FUJITSU**



**TOSHIBA**  
*Carrier*

**ΜΑΥΕΚΑΩΛΑ**  
**MYCOM**

**DENSO**

 **TOYO ENGINEERING WORKS, LTD.**

**SHARP**



**SAGInoMIYA**



**YAZAKI**

**AISIN**

Technology for Tomorrow

**SINKO**

**dengen**

**Topre**

**Asada**  
ASADA CORPORATION

**Calsonic Kansei**

**FUJIKOKI**

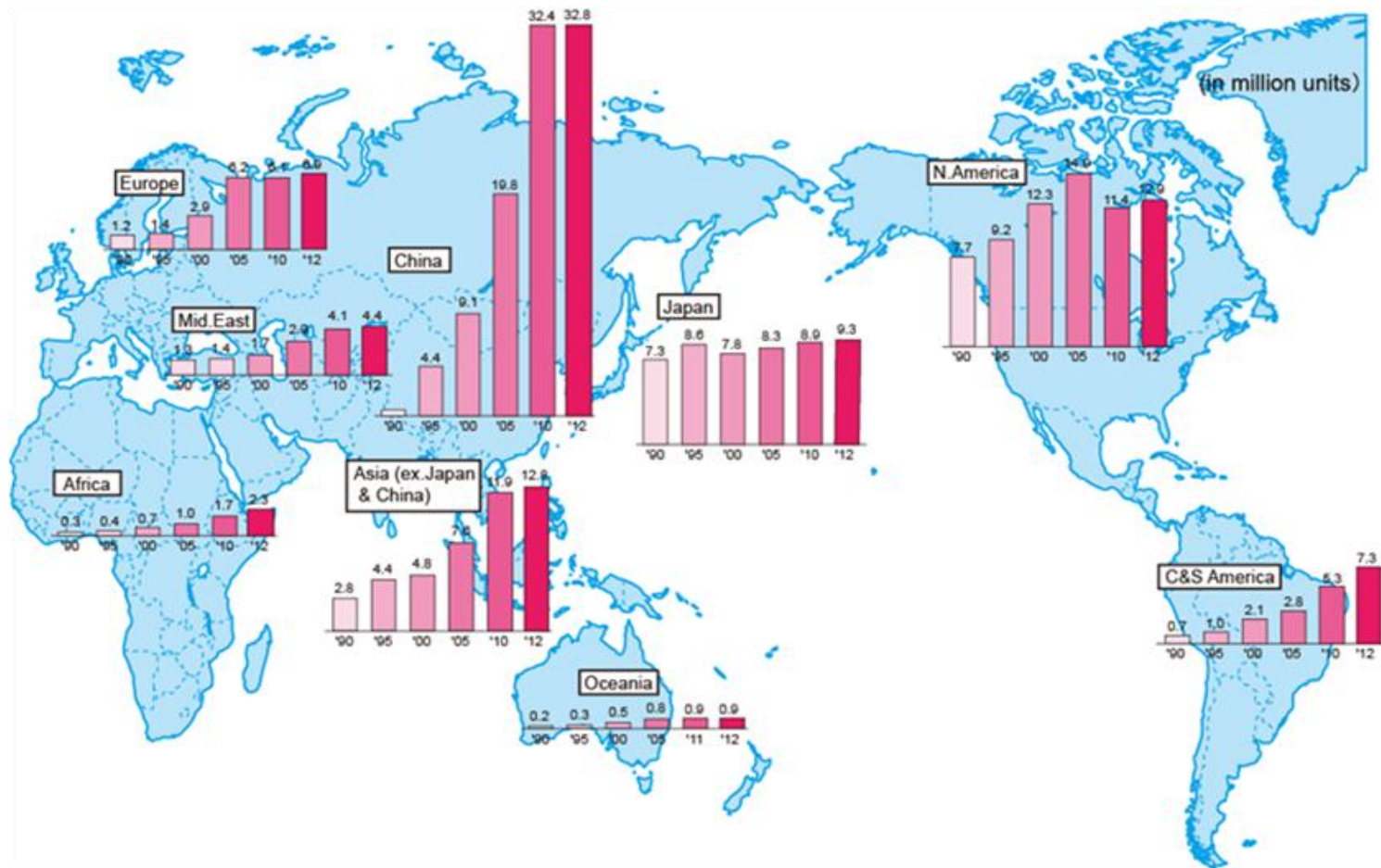
**FUSO** **FUSO Co., Ltd.**  
Sense and Measure the Environment

**Valeo**

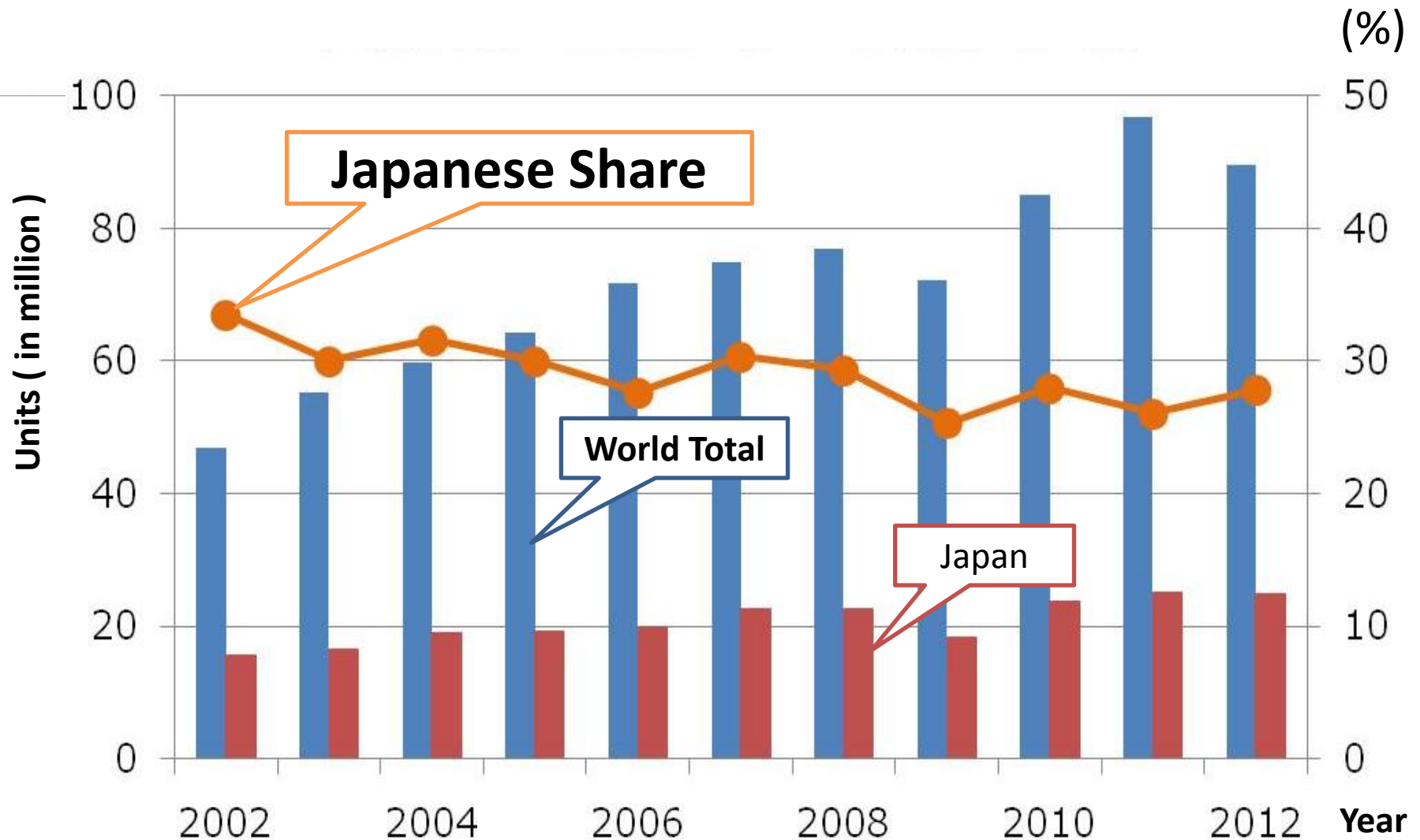
# Worldwide Heat Pump Market

Estimates of World Demand for Air Conditioners

89.5 million units (2012 calendar year)



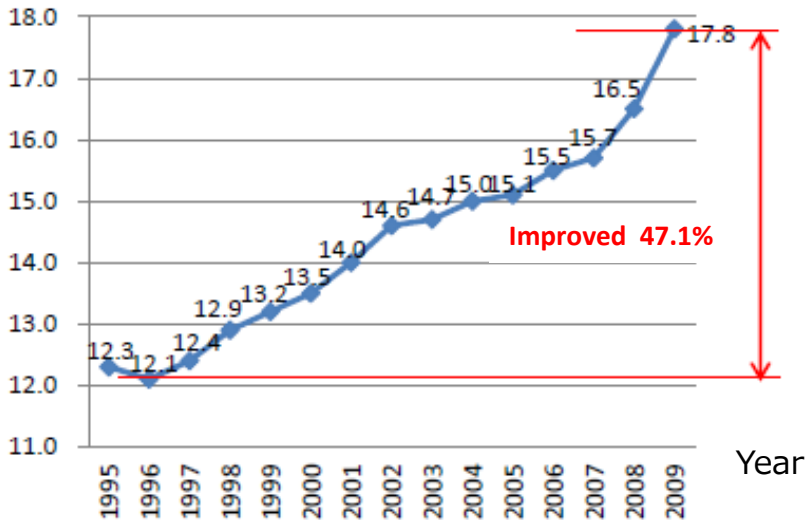
# Japanese share of Heat Pump Market in the world



# The effect of the Top Runner Program

## Passenger vehicles

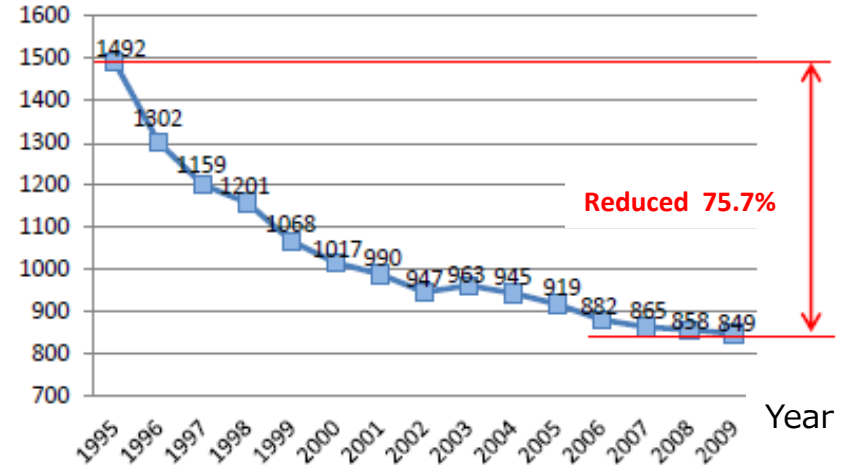
Fuel Consumption(km/L)



(注)走行モード10・15モードによる燃費値

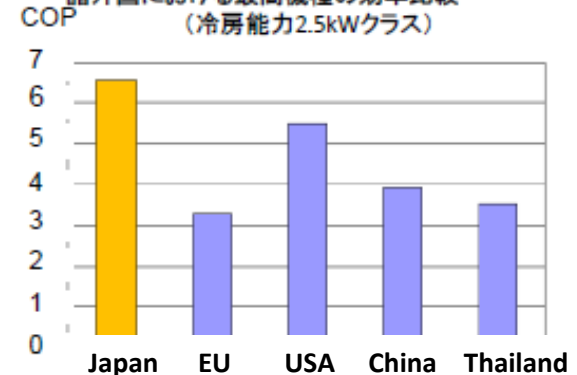
## Air-conditioners

Seasonal Power Consumption(kW/h)



(注)壁掛け形冷暖房兼用・冷房能力2.8kWクラス・省エネ型代表機種の実績平均値

諸外国における最高機種の効率比較  
(冷房能力2.5kWクラス)



# Domestic and Overseas Situation of Refrigerants and Future View

- EU passed a resolution to ban refrigerants with GWP150 and above for automobile air-conditioners from 2011 onward.
- Phase-out of HFC is put on a discussion table due to global warming impact caused by HFC.
- Japanese Government will frame a new system of the GWP reduction.
- ASHRAE has created a new grade A2L for moderate flammable refrigerants in its classification. There is a movement worldwide toward moderate flammable refrigerants with a low GWP.

Montreal Protocol (1987)  
Protection of the ozone layer

## Specified Chlorofluorocarbon

CFC: R11, R12  
Phase-out by 1996  
HCFC: R22, R123  
Phase-out by 2020

Depleting the ozone layer  
(due to chlorine)

Kyoto Protocol (1997)  
Prevention of global warming

## Alternative to Chlorofluorocarbon

HFC: R32, R125, R134a, R404A  
R407C=R32+R125+R134a  
R410A=R32+R125

Global warming impact  
Increment of stock due to  
replacement to the alternatives in the  
future

Proper control of HFC  
Responsible use

Low GWP refrigerants  
Appearance of R1234yf  
R1234ze  
Mix

Other refrigerants  
NH<sub>3</sub>, CO<sub>2</sub>, HC and so on  
No ozone layer depleting and less  
global warming impact  
Problem of performance and safety  
Limited use to a few equipment

# Policy and Activities for Environmental Issues

## EQUIPMENT

### Energy Saving

- Emission control on a CO<sub>2</sub> basis

## REFRIGERANTS

### Direct Emission control

- Recovery activities
- Emission control in production
- Leakage reduction in use

## ALTERNATE REFRIGERANTS

### Switch to new refrigerants

- Research and investigation
- Low GWP refrigerants
- Other refrigerants

Fluorocarbon Recovery and Destruction Law ⇒ New Law (2015)

Energy conservation law  
Top Runner Program

Home Appliances Recycling Law

Automobile Recycling Law

The Act for Rationalized Use and Proper Management of Fluorocarbons.



# Requirements for next generation refrigerants

## Conditions required for Alternatives

### Safety

- Low Toxicity
- Low Risk of Flammability

### Environment Performance

- Ozone Depletion Potential =0
- Low Global Warming Potential

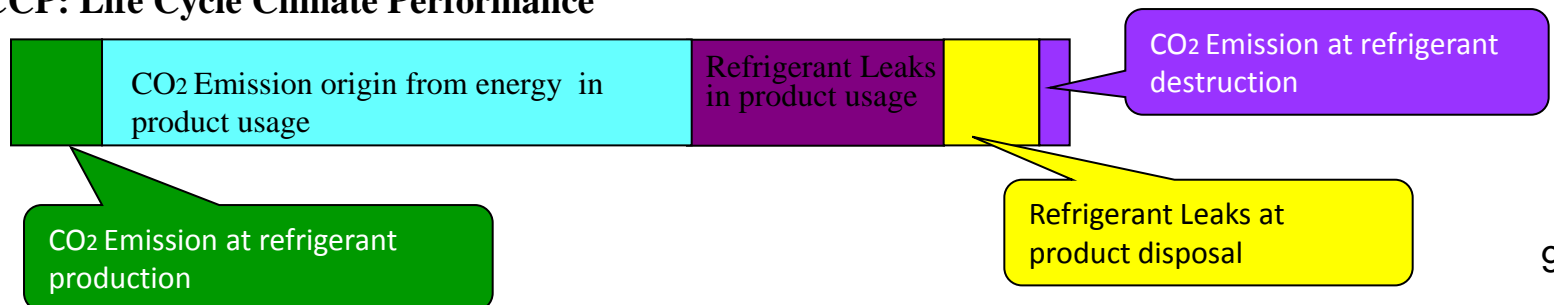
### Energy Efficient

- Superior for LCCP\* value
- Similar performance at high load cooling

### Economic Feasibility

- Reasonable Cost
- Acceptable in Developing Countries

\* LCCP: Life Cycle Climate Performance

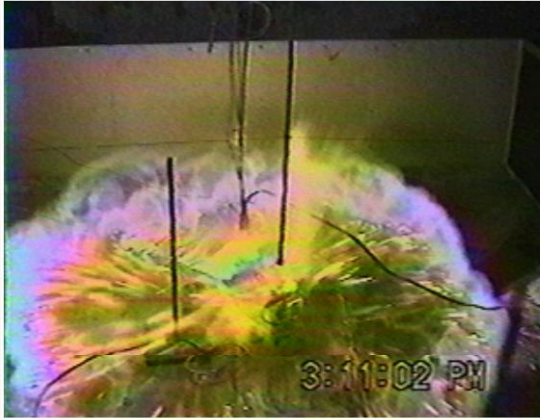


# Next generation refrigerant candidates for air-conditioners

	ODP	GWP (IPCC 4AR)	ASHRAE safety classification	Ignition Point (°C)	Burning Quantity (kJ/kg)	Burning Velocity (cm/sec)	Pressure (MPa)
HCFC R22	0.055	1810	A1	-	-	-	1.72
R410A	0	2090	A1	-	-	-	2.72
R32	0	675	A2L	648	9.3	6.7	2.8
R1234yf	0	4	A2L	405	10.3	1.5	1.16
Mix	0	300~500 ?	?	?	?	?	?
New	0	?	?	?	?	?	?
R717 (NH <sub>3</sub> )	0	0	B2L	651	18.6	7.2	1.78
R290 (Propane)	0	<3	A3	410	46.3	39	1.53
R744 (CO <sub>2</sub> )	0	1	-	-	-	-	10.00

Several proposals from refrigerant maker

# Combustion Test Results



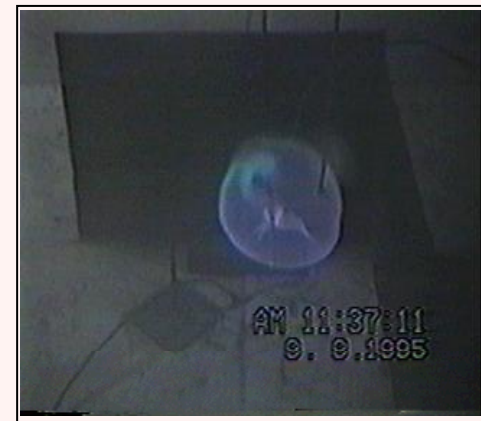
R290(A3) Propane

BV=39cm/s



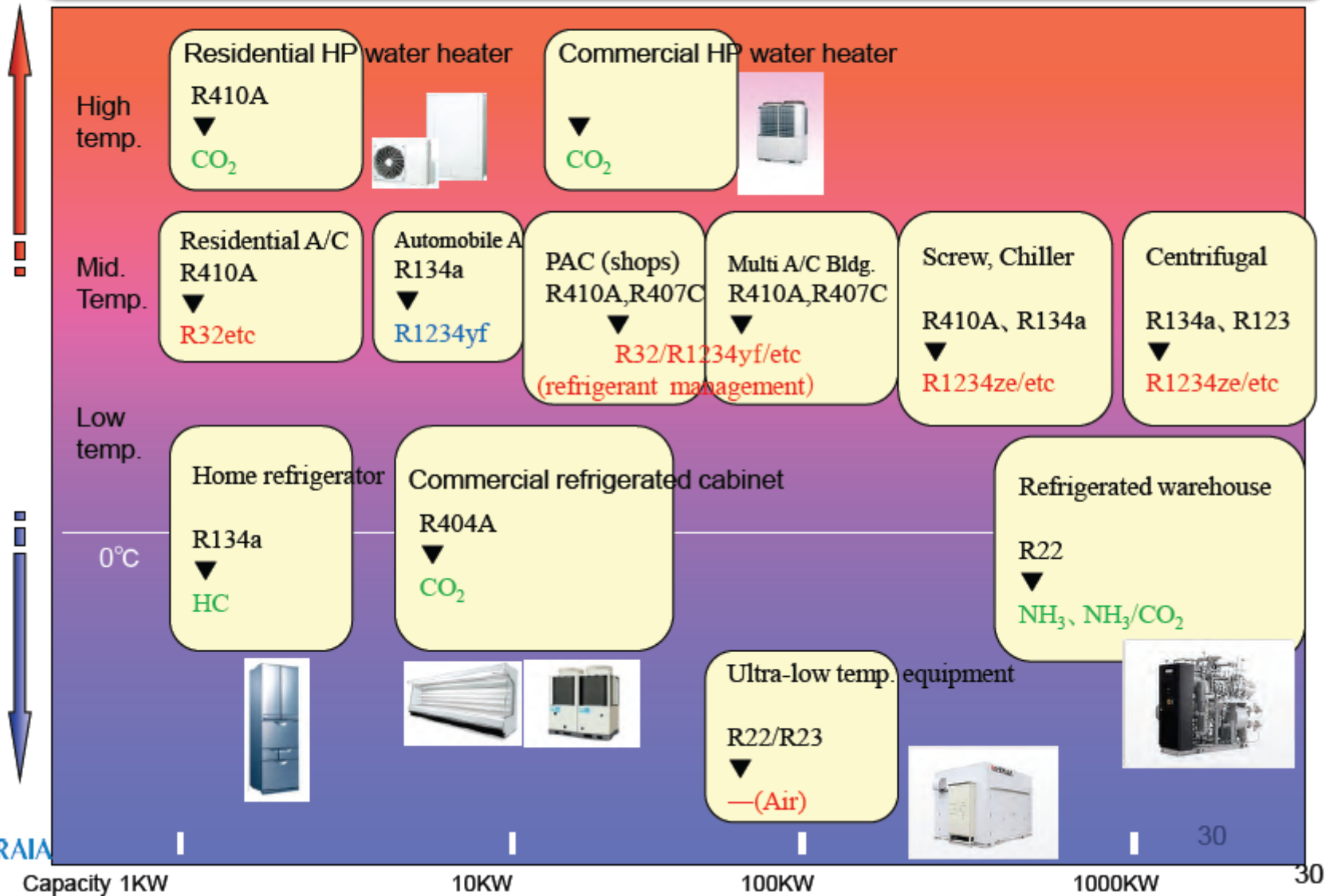
R152a (A2)

BV=23cm/s

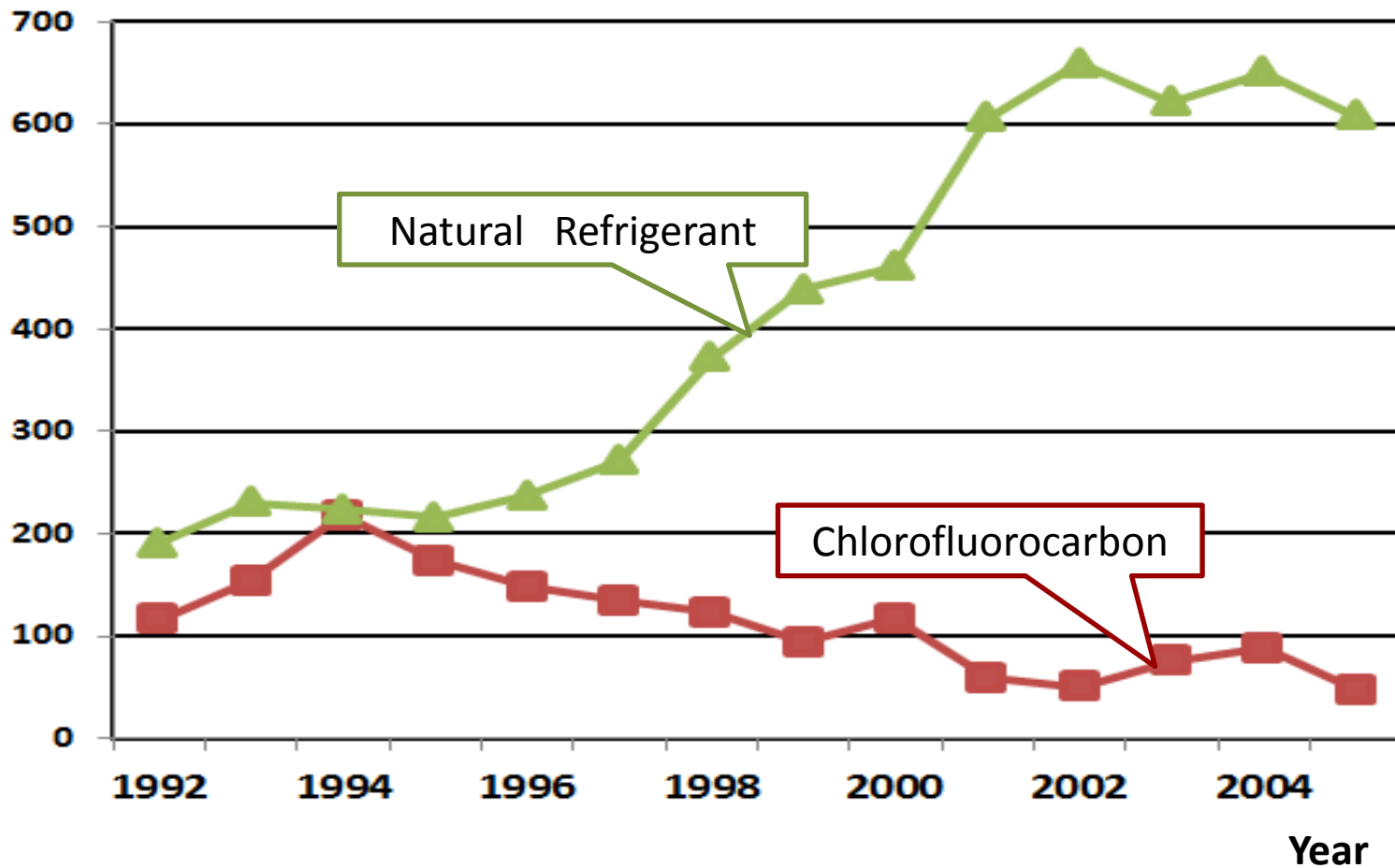


R32 (A2L) BV=6.7cm/s

# Candidates for the next generation refrigerants by applications



# Trends in the number of Natural Refrigerant Patent



# Example of Alternative Refrigerant Technology

## SANDEN CO2 vending machines



## Panasonic CO2 Refrigeration Showcase



## MAYEKAWA Air Refrigeration System ultra-low temperature (-50°C-100°C)

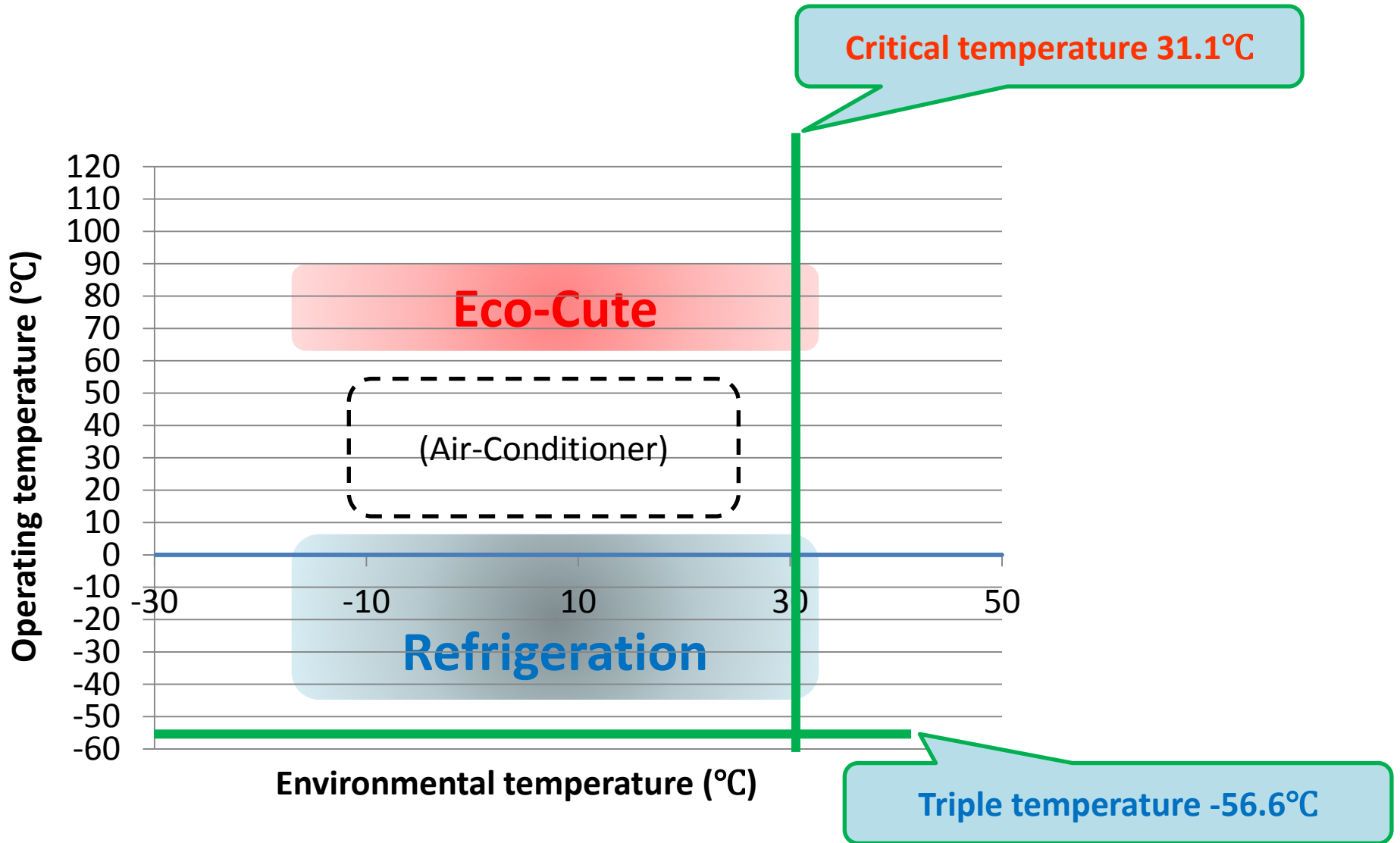
## TOYO Engineering Works CO<sub>2</sub>/NH<sub>3</sub> Secondary Refrigerant Circulation System

### Issues of Natural Refrigerant

- Safety (Flammability ,Toxic)
- Performance (Low energy efficiency)
- Economy (production cost)
- Some products are already on the market, But they are not yet popular because of many challenges
- There is no suitable natural refrigerant in Air-conditioner use



# Correlation diagram of ambient temperature and operating temperature on CO<sub>2</sub> refrigerant



Thank you for your kind attention!



