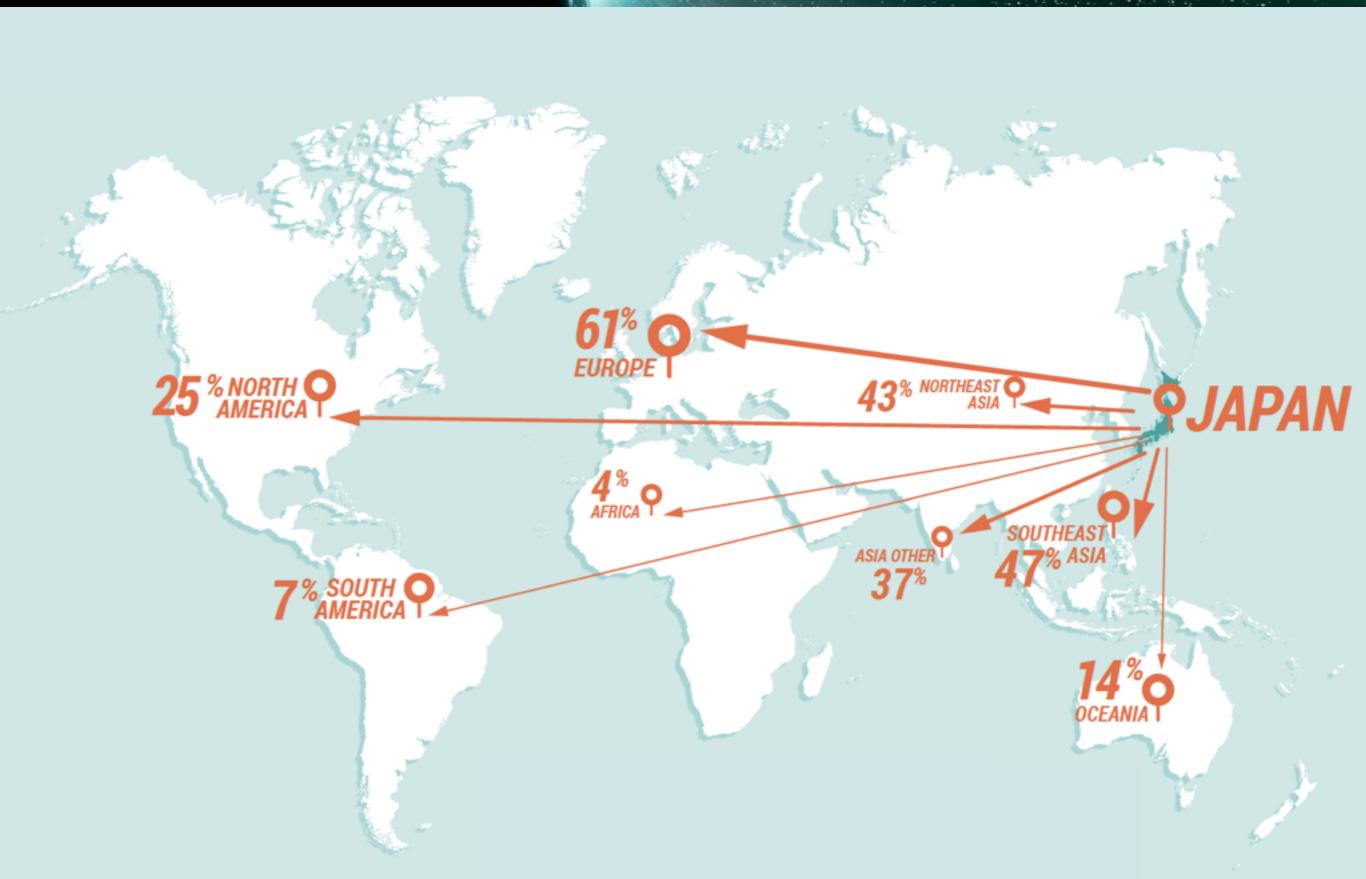


#### Welcome & Introduction

Nina Masson, Chairman ATMOsphere
Deputy Managing Director, shecco

#### Japan in the world of NR





New global agreements pave the way for HFC phase-out

Clear business opportunities for NR industry

NR is a standard for end-users in more sectors and countries

A global NR industry: exchange of ideas, products & innovation

Japanese NR suppliers can seize opportunities overseas

Next wave of tech innovation in Japan for NR



Competition increases:

from low-GWP (?) HFC refrigerants from companies entering the Japanese market

Japan has not yet exploited the full potential of NR across all applications

Mainstreaming NR in Japan and overseas needs additional support from industry & policy

# Pro-active approach is necessary

### Drive ambitious Policies: barriers for NR. support early adopte

Remove barriers for NR, support early adopters and new solutions

#### Increase Competition & Technology Choice:

Explore new technology options and natural refrigerants, support more variety of applications - move towards "all-natural"

#### Increase Visibility of NR:

Raise awareness as a joint effort by end-users, suppliers & policy



# Panasonic



































#### shecco celebrating 15 years

#### Accelerator of natural refrigerant based technologies





#### shecco overview





























**Regulatory**Affairs

MarketResearch & Consulting

**Projects** United Nations, Europe & Global



first comprehensive market report about natural refrigerants in Japan & the world

including main messages from ATMOsphere Asia 2016

Give input to the GUIDE Japan on natural refrigerants trends that will come out in a few weeks!







Get the main messages from ATMOsphere Asia 2016: Read Accelerate Japan #4 in March!



Tell us where ATMOsphere Asia 2017 should happen: Bangkok, Singapore or Shanghai or ...?







16 May

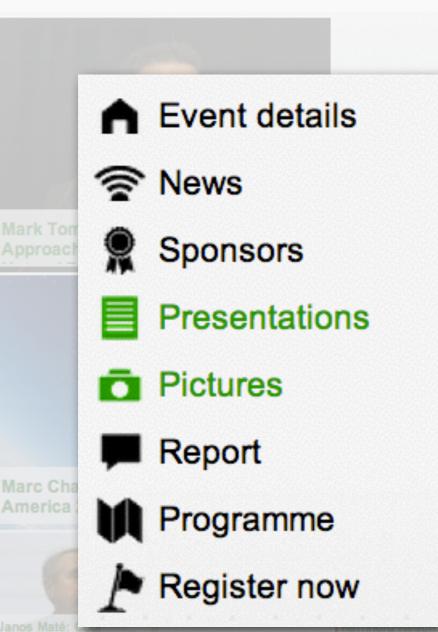


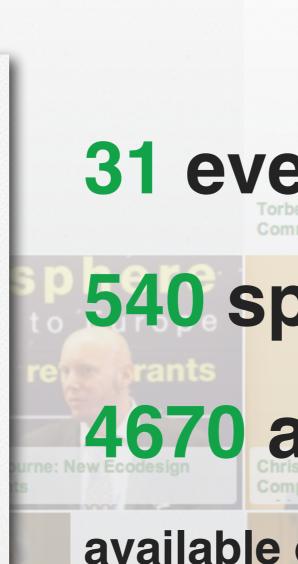
16-17 June

Visit us at the other ATMOsphere conferences and continue the debate

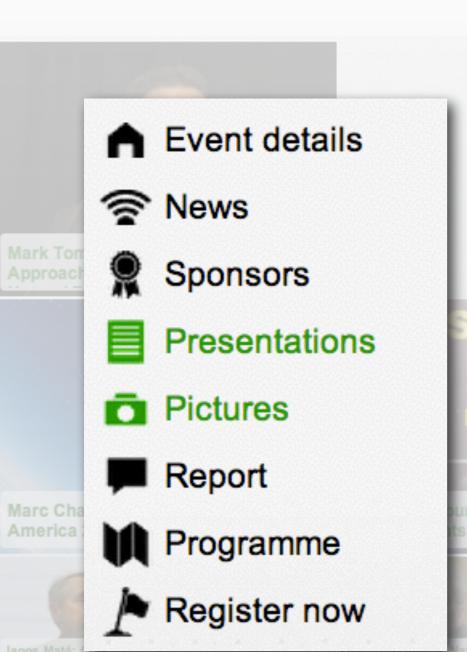
#### **ATMO** by the numbers













# Activities during ATMOsphere Asia 2016



Polaroid pictures
& Business cards



#### **Panasonic**

Reception at AW kitchen, 5F, Shin-Maru Building Tuesday, 9 February - 6.30 pm

#### follow

## @ATMOEvents

tag your tweets with the hashtag

#ATMOAsia



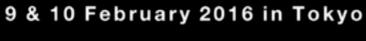




# Programme highlights Day 1



#### **Programme 9 February**





9 & 10 February, 2016 - Tokyo

www.ATM0.org/Asia2016

#ATMOAsia W @ATMOEvents

#### TUESDAY 9<sup>th</sup> FEBRUARY 2016 **PROGRAMME**



08:30 WELCOME COFFEE & REGISTRATION SPONSORED BY SHECCO

09:00 WELCOME & INTRO NINA MASSON - shecco

METRO GROUP

09:10 OLAF SCHULZE - METRO, Video Presentation

09:20 POLICY SESSION

CHAIR - SIDI MENAD SI AHMED - shecco (Former UNIDO)



SIDI MENAD SI AHMED — shecco (Former UNIDO), Outcome of COP21 and recen Montreal Protocol meetings



TOMOKAZU AYUKAWA — Ministry of the Environment (MOE), Key measures to achieve f-gas reductions in Japan



MASANORI KOBAYASHI — New Energy and Industrial Technology Development Organization (NEDO), Achieving a successful transition to natural refrigerants HOANG MINH OUAN — Vietnam National Ozone Unit, HCFC phase-out activities and regulations in Vietnam



ANSHU KUMAR — UNEP Consultant/Independent Trainer, Adoption of natural refrigerants in South Asian countries



11:00 COFFEE / TEA NETWORKING BREAK SPONSORED BY BITZER

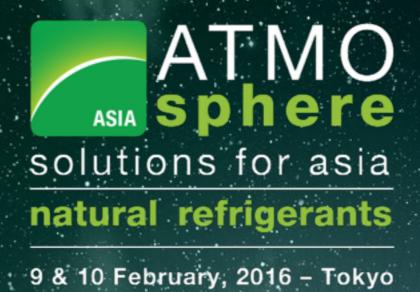
policy session

market trends

end-user panel I

commercial refrigeration case studies

reception



どうもありがとうございました!

### METRO Group Video Presentation

Olaf Schulze,
Director Energy Management, METRO AG

## Stand up please!



