Refrigeration @ Delhaize





Delhaize Group's 2020 GHG Ambition



Reduce our CO² emissions by -20% On 2008 Baseline



Delhaize Group's 2020 GHG Ambition

- By reducing our cooling needs
 - doors on cabinets
 - and LED lighting in cabinets
- By monthly follow-up of the leakages
- By implementing new technologies.



Where are we today, in number of CO² stores?

- ➤ Own Belgian exploitations:
- 3 CO² transcritical system
- 44 CO² cascade system
- > Affiliates Belgian:
- 21 CO² transcritical system
- 22 CO² cascade system
- > Romania;
- 93 stores with R290 cabinets
- ➤ Greece:
- 5 CO² cascade system
- > US
- 2 pilots CO² transcritical system





ATMO First Trial two years later?

16-17 March 2015 in Brussels



MT-system

- ➤ Capacity: 157 kW (-10° C / 78,1 bar @ 35° C)
- >4x MT-compressors

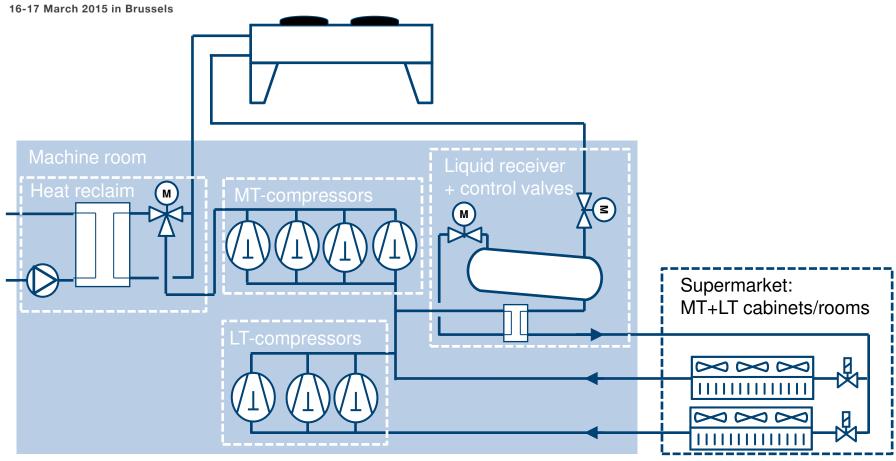
LT-system

- ➤ Capacity: 33 kW (-35° C/-10° C)
- >4x LT-compressors

CO² Transcritical Installation: S.P.L. March 2013



Standard choice for a new store CO² transcritical





Second generation of transcritical CO² installation

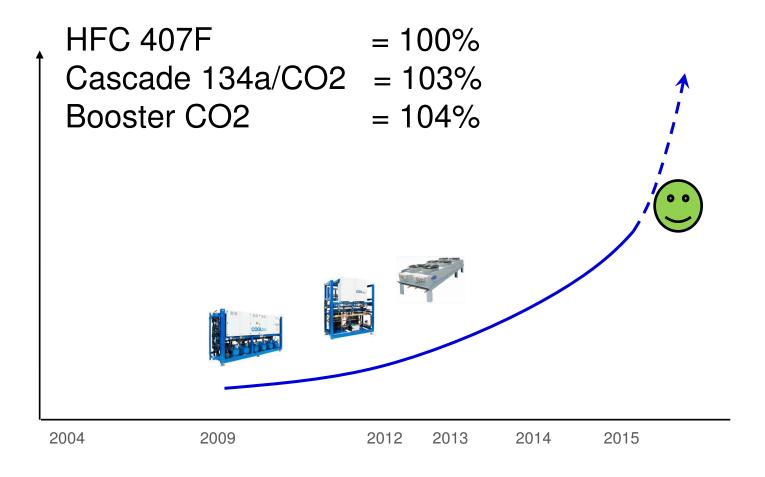


- > MT-system
- Capacity: 132 kW (-8° C / 84 bar @ 34° C)
- > 4x MT-compressors
- > LT-system
- Capacity: 28 kW (-33° C/-8° C)
- > 3x LT-compressors



Good news:

Belgian Installation price gap is getting smaller

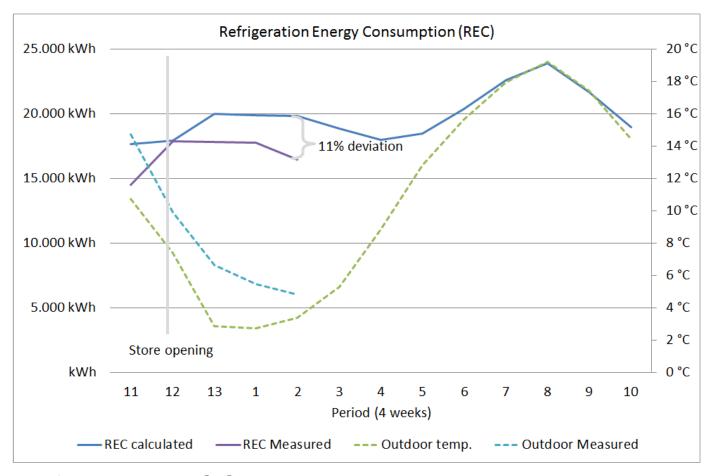


Number of installations CO2 installed in the market: info from installers



We don't buy just a price

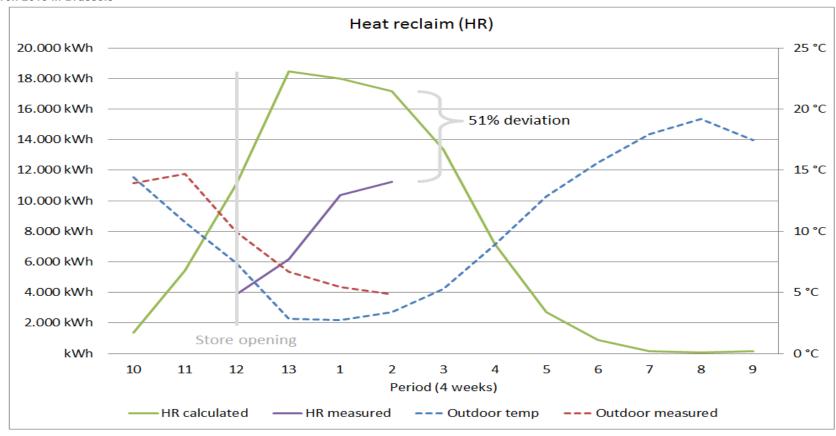
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We focus on TCO and we monitor the installations .

We don't buy just a price

16-17 March 2015 in Brussels



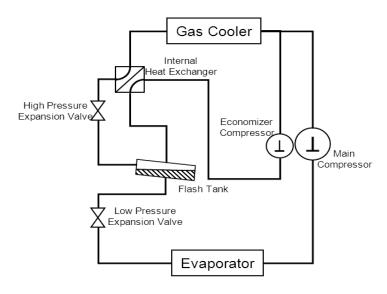
Its very important to find the right balance between heat recovery and the electrical consumption

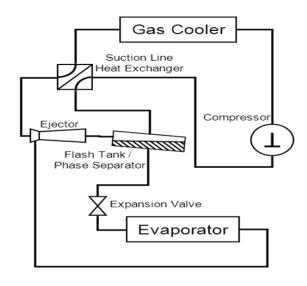
rest of finstaliation in new store-co-full transcritical instaliation



What are the next steps?

Ejector





Economizer/parallel compressor

Lab testing and development

Belgium: 5 CO2 transcritical installations planed per year

Greece: 10 more Cascade CO²/R134A in 2015

20 new installations cascade CO2 per year

1 Pilot store CO2 full transcritical in the coming 3 years



Barriers

2013

Few skilled companies / technicians enough skilled people

Lack of Training & know how

Legislation

Technology & Safety

Psychology

Cost of initial investment

No subsidies or tax credits

2015

Specialist get Trained & know how

Technology & Safety

Subsidies or tax credits



Conclusion

Delhaize Group is committed to increasing the number of natural refrigerant systems where they are feasible and cost-effective



solutions for europe

natural refrigerants

16-17 March 2015 in Brussels

Thank you very much!