

Market Trends & Opportunities

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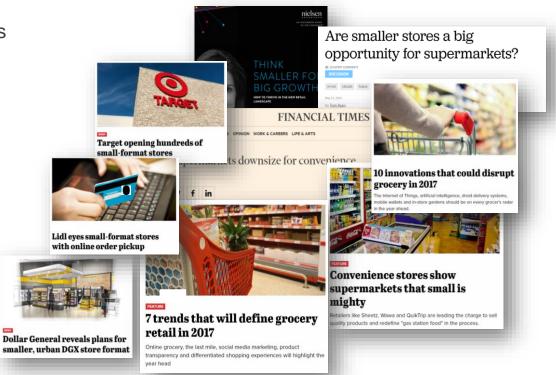


Challenges & Opportunities



Global Market Dynamics

- Smaller Retail Formats
 - Deep Urban Markets
 - Convenience
 - Speed of Delivery
- Millennials
 - e-commerce
 - Clicks vs. Bricks
- Fresh
 - Buy Local
 - Natural and Organic
- Sustainability
- Regulations
- Incentives





Confidence not Perception will drive NR Adoption



Path Towards Greater Adoption of Natural Refrigerants





CO₂ Energy Optimization Study





What is The Helix Innovation Center?

It is a building which will foster a environment for academia and industry collaboration. The Helix is dedicated to advancing research and education in heating, ventilation, air conditioning, and refrigeration technologies.

The Modules

The center will feature interactive real-world environments, or modules, designed to spur innovation and help advance the technology used in homes, commercial buildings, supermarkets, restaurants and data centers.







Building

Thermal

Management















CO₂ Supermarket Refrigeration





Features

- CO₂ Transcritical Booster
- •2,500 sq. ft. Supermarket
- Humidity and Temperature control
- Condenser located in environment chamber
- Environmentally controlled chamber
 Temperature: -25 to 125 °F
 Humidity: 20 to 90%
- Full System Integration, Refrigeration & HVAC

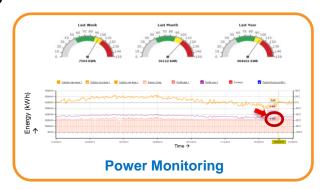
CO₂ Supermarket Refrigeration





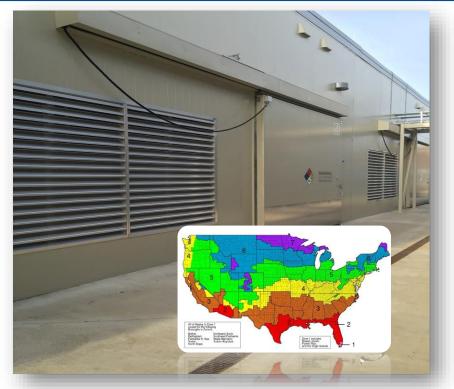
Features

- CO₂ Transcritical Booster
- Parallel Compression
- Dry Gas Cooler
- Adiabatic Gas Cooler
- Mechanical Sub cooling
- · Heat Reclaim, Water,
- HVAC, & Snow Melt
- Interrelated A/C
- Gas Ejector



Environmental Chamber

Temperature Range (-25F to +125F Range)



Testing to ASHRAE Climate Zones

Zone Number	Zone Name
1A and 1B	Very Hot - Humid (1A)
	Dry 1B
2A and 2B	Hot-Humid (2A)
	Dry (2B)
3A and 3B	Warm - Humid (3A)
	Dry (3B)
3C	W (00)
	Warm - Marine (3C)
4A and 4B	Mixed - Humid (4A)
	Dry (4B)
40	Missaul Manina (40)
4C	Mixed - Marine (4C)
5A, 5B, and 5C	Cold -Humid (5A)
	Dry (5B)
	Marine (5C)
6A and 6B	Cold - Humid (6A)
	Dry (6B)
7	Vory Cold
	Very Cold
8	Subarctic
6	Subarctic

Refrigeration Equipment for Environmental Chambers

175 Ton R134a Chiller



Two 50 Ton CO₂ Cascade Units

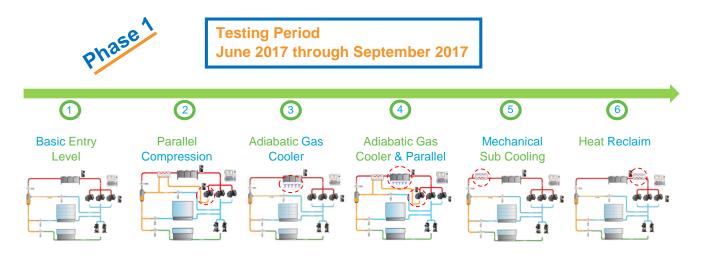


CO₂ Transcritical Booster System





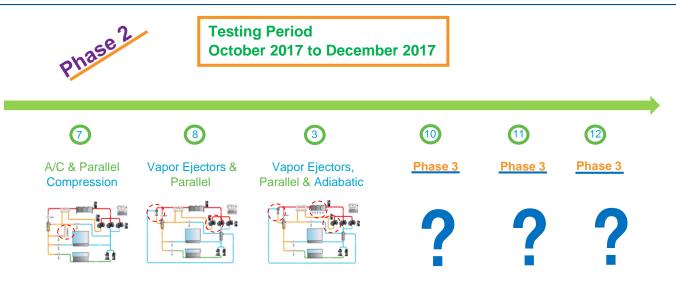
CO₂ Energy Optimization Project



Scope of Project: To Understand the Net Benefit of Each Strategy With Repeatable Conditions



CO₂ Energy Optimization Project



- 1. Provide Industry with Comparable Data from a Controlled Store Environment
- 2. Demonstrate Energy Impact of Ambient and the Benefits of High Ambient Strategies
- 3. Provide Guidance to End Users and Utilities



Path Towards **Greater Adoption** of Natural Refrigerants





