



### So What is the Opportunity?

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### One of the Country's Largest Investor-Owned Utilities

- 50,000 square miles
- 14 million residents

#### 23 years of EE Results

- 23 Billion kWh Saved
  - ✓ Enough to power **3.4** million homes
  - ✓ GHG Reduction 10.4 million metric tons
  - ✓ Equivalent of taking **2.2** million cars off the road
- In 2015: 857 Million kWh saved





## Customer Choices - cross-cutting opportunities....

- End-users will need choose new equipment/technologies to meet their refrigeration requirements
- Typical end-users are industrial and commercial customers:
  - Refrigerated warehouses
  - Supermarkets
  - Food service
  - Hospitality
  - Food processing/manufacturing
  - Office buildings...

Regulatory Changes Equipment Redesign

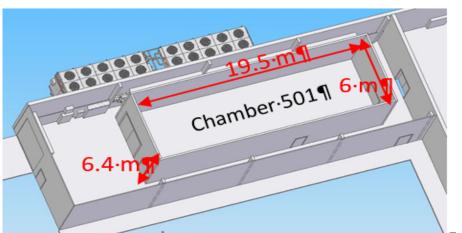
Utility EE Program Savings

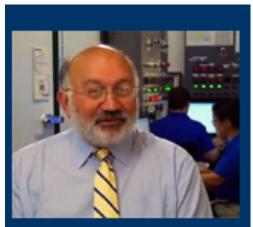
Customer Choice



# Lab testing to understand performance of new systems sphere ....determine load profiles...

- **EPRI**
- Creative Thermal Solutions
- Southern Company, Bonneville Power Authority, SDG&E, and SCE...







### Incumbent versus new design with incentives...



Low Charge Ammonia



Baker - Port of Long Beach Southgate, CA



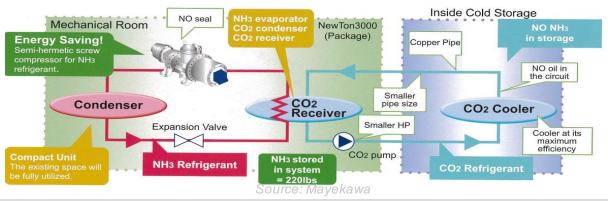
GCS-



### Low Charge Ammonia – CO2

- NewTon 3000
  - Low charge ammonia
    primary, CO<sub>2</sub> secondary
  - 2 stage compact screw compressor
  - VFD speed control
  - Double economizer
- First U.S. installation





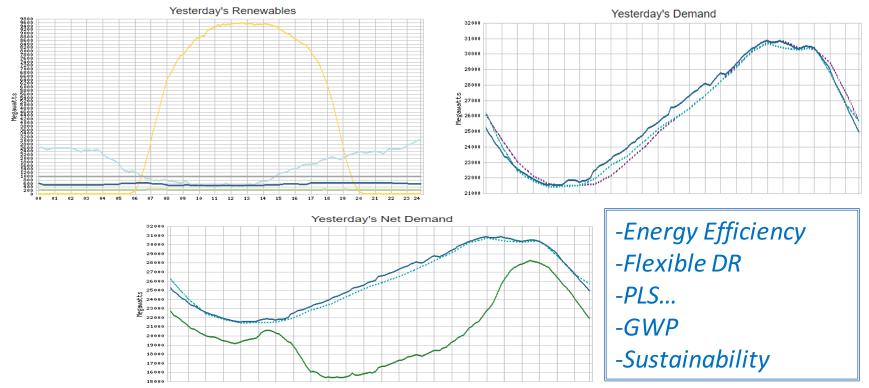


# What can the Incentive Program look like...

- It is about influencing the customer!
- Custom program with energy models
- Energy savings financial incentives
  - 595,252,836 kWh market size (2015 est.)(\$.08/kWh)
  - 67 GW (\$150/kW)
- Plus Demand Response
- Plus GHG reduction incentives (\$25/ton-SMUD)
- Plus Water reduction savings
- Requires cooperation and education



# So what are the opportunities...



It's about managing demand and costs...



